VA Student Trainee Experience Program (VA-STEP)

VA-STEP Managing USERS (Facility Level)

Office of Workforce Management and Consulting (Scholarships and Clinical Education)







Content

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- Slide 4 = Managing USERS (Background)
- Slide 5 = Managing USERS (Roles)
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- Slides 14-15 = User Management (Adding Names to USER List) Slide 16 = Questions POC







Managing USERS (Log In)



PIV/SSO Login	Warning
If your agency uses PIV/CAC and your agency is registered to use SSO with this system select the 'PIV/SSO Login' button below.	You are accessing a U.S. Government information system, which includes: (1) this computer, (2) this computer network, (1) all computers connected to this network, and (4) all devices and storage media attached to this network or to a computer on this network. This information system is provided for U.S. Comment-subdicitized use only.
PTV/SSO Login	Unauthorized or improper use of this system may result in disciplinary action, and civil and criminal penalties.
Username/Password Login	By using this information system, you understand and consent to the following:
Please enter your username (government email address (e.g. john.doe@agency.gov)) and password below.	 You have no reasonable expectation of privacy regarding any communications transmitted through or data stored on the information system. Any times, the government may monitor, directly starsh advanced and that stransing or stored on the information system. Any communications transmitted through or calast stored on the information system may be disclosed or used for any other stored and the stransmitted through or calast stored on the information system. Any communications through or calast stored on the information system to be disclosed of used for a stored on the information system.
Email *	 Signing into this application indicates you have read and accepted the <u>Full Terms and Conditions of User</u>, and you consent to secure testing and monitoring.
Password *	
Login Eargot Password?	

Full Terms and Conditions of User 1 Privacy Poli Copyright © 2022 <u>HRwork LLC</u>. All rights reserved. Version 1.26.2 (20220803-212338) on Intellivorx version 4.71 (20220727-190002) Login to AMS Go To: (https://vaams.intelliworxit.com/webapp/auth/l ogin.view) "<u>SSO Login</u>" on the bottom left "<u>VA (Internal)</u>" from dropdown menu Continue Sign In with VA PIV Card Select Certificate Enter PIV Pin







Managing USERS (Background)

Event Positions		Detail	Zachariah	Aaro
Process Templates		Detail	Charity	Aaro
Email Templates		Detail	Jazmin	Aaro
Letter Templates		Detail	Wesley	Aaro
Email Addresses		Detail	Haley	Aasv
Triggered Notifications		Detail	Joseph	Abac
Text Block Categories		Detail	Hannah	Abac
阁 Financial Reporting	~	Detail	Marianne	Abac
Budgets		Detail	Heather	Abac
Purchase Orders		Detail	Benedict	Abac
Stipend Configuration		Detail	Bridget	Abai
은 Users & Rries	\sim	Detail	Nana	Abal
Users		Detail	Ogechi	Abal
Roles		Detail	Rafael	Abal
டி Reports & Export	~	Detail	Wayne	Abal
Reports		Detail	Steven	Abal
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Organizations		Detail	Jane	Abar
Configuration		Detail	Lady Liannie	Abar
Security Audit		Detail	Cesar	Abar
API Users		Detail	Tatiana	Abas
APTOSETS		Detail	Carmina	Abay

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You can access your User list by clicking here.

The list that appears shows all personnel that have access as some level to the system. Here are some accesses that you may see:

- Facility Coordinators/Assistant Coordinators
- Selection Committee Members
- Selection Committee Chairman
- Applicants
 - Unsubmitted
 - Submitted
- STEP Program Participants

Usually, if the Status on your USER list is Active, they are your facility members and if the Status is Initial Load, these are your applicant accounts.

Don't delete accounts for the applicants.





Managing USERS (Roles)

Before moving forward with assigning Roles, it is essential that you understand what access that assigning a Role gives the person.

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ိ Dashboard	Lindata Authorizations	
≡ Manage ~	Update Authorizations	
Application Packets	Yvette Aal	
Applicant Selection		
Recipients	Role *	(Select)
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vents	Organizations	Facility Chief Finance Officer
andidate Profile		Facility Coordinator
ecruiting Events		Facility Coordinator (VA-STEP Med Tech) Facility Coordinator (VA-STEP Nursing)
vent Candidates		Facility Coordinator - HPT
vent Registrations		Facility Medical Center Director
vent Positions		Facility Representative
rocess Templates		Finance Officer root → vA → Facilities → 438 - Sloux Fails vA Health Care System
mail Templates		root – VA – Facilities – 443 – Sloux Fails VA Health Care System root – VA – Facilities – 442 - Cheyenne VA Medical root – VA – Facilities – 459 - VA Pacific Islands Health Care System
etter Templates		root \rightarrow VA \rightarrow Facilities \rightarrow 460 - Wilmington VA Medical Center root \rightarrow VA \rightarrow Facilities \rightarrow 463 - Alaska VA Healthcare System
mail Addresses		root \rightarrow VA \rightarrow Facilities \rightarrow 501 - New Mexico VA Health Care System root \rightarrow VA \rightarrow Facilities \rightarrow 502 - Alexandria VA Health Care System

Note: Roles marked with an "*" require a Clinical Instructor Profile be submitted and uploaded into AMS for the person being assigned the role.

- Facility Coordinator (VA-STEP Med Tech): Grants access to all Applications & Recipient records
- Facility Coordinator (VA-STEP Nursing): Grants access to Applications & Recipient records
- Facility Representative:

Allows user to access breach/waiver document

Manage Users:

Allows assignee the permission to grant access to your facility program

Selection Committee Chairman:

Approve Selections under the Applicant Selection screen

Section Committee Member 1/2/3:

Allows access to applications for scoring purposes

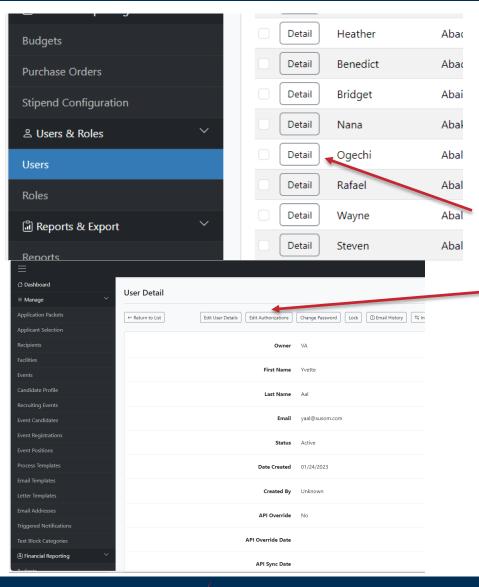
VA-STEP Facility Specialist:

Grants access to all Applications, Recipient records, and the Applicant Selection screen





Managing USERS (Editing Permissions)



Editing permissions for existing facility members that are already in your list.

To access current authorizations, clink on the <u>"Details"</u> button next to the USERS name.

Next, you would click on the <u>"Edit</u> <u>Authorizations"</u> tab on the top of the screen.

This will show you a screen with all the current access authorizations for the person selected.

From here you can delete and add "+New" authorizations.







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		Detail	Hannah	Richards	hannah.richards1@va.gov	Initial Load	$\rm VA \rightarrow Facilities \rightarrow 595$ - Lebanon VA Medical Center
Detail Evelyn Smith esmith62@ycp.edu Active VA - Facilities - 595 - Lebanon VA Medical Center		Detail	Gregory	Rupert	gregory.rupert@va.gov	Active	$\rm VA \rightarrow Facilities \rightarrow 595$ - Lebanon VA Medical Center
		Detail	Evelyn	Smith	esmith62@ycp.edu	Active	$\rm VA \rightarrow Facilities \rightarrow 595$ - Lebanon VA Medical Center
Displaying 1 - 0 of 10 records.		Displaying 1 - 0 of 1	0 records.				First Previous 1 Next L

The list that pops up is a list of all account's setup under your facility (even student accounts).

From the List, select the <u>Detail</u> button next to the name you want to add an authorization. If the person is not in the list, you will have to add them with the instructions provided on slide 13-14 below.







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Application Management System	m	
Ξ		🛈 Change Password 🖙 Sign Out
🛆 Dashboard	User Detail	
≡ Manage ~	<- Return to List	Edit User Details Edit Authorizations Charge Password Lock ③ Email History 55 Internal Organization Transfer Add API Override
Application Packets Applicant Selection		
Recipients	Owner	VA – Facilities – 595 - Lebanon VA Medical Center
≗ Users & Roles ∽	First Name	Gregory
Users		
	Last Name	Rupert
	Email	gregory.rupert@va.gov
	Status	Active
	Date Created	04/01/2021
	API Override	No
	API Override Date	
	API Sync Date	

This screen lists your details. From here you want to select the <u>Edit Authorization</u> option on the top right of the screen.







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	0	Edit	Facility Representative		root	
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This screen lists your current authorizations. From here you want to select the <u>+New</u> option on the top right of the screen. This will take you to the screen to add additional authorizations.







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🛆 Dashboard	Update Authorizations	
≡ Manage ~	-	
Application Packets	Gregory Rupert	
Applicant Selection	Role *	(Select)
Recipients		
≗ Users & Roles ✓	Organizations *	Selection Committee Chair
Users		Selection Committee Member 1 Selection Committee Member 2 Selection Committee Member 3 Superuser VA-STEP Redity Specialist root - VA Raclity Coordinator (VA-STEP Med Tech)

This screen allows you to set up new authorizations. From the <u>Role</u> dropdown, select the Role you would like to add.





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Application Management System		
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Users		Filter Filter
		< <p>Solution via A selected</p>
		Save Cancel
From the Org	ganizatio	ns section, select your facility and the use the ">" function
		able to the Selected side of the screen.





va-ams-prod-1b U.S. Department VA of Veterans Affairs Application Management System 🛆 Dashboard Update Authorizations ≡ Manage Application Packets **Gregory Rupert** Applicant Selection Selection Committee Member 1 \sim Role Recipients Available Selected 음 Users & Roles Organizations No results Displaying 1 result(s) Filter Filter root → VA → Facilities → 595 - Lebanon VA Medical Center Cancel Version 1.28.2 (20221121-184734)

This screen shows you what it looks like when the facility name is in the right location. Once it is in the right location, select Save.





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	Detail	Rolon	Emilissa	emilissa.rolon@va.gov	Initial Load	$\rm VA \rightarrow Facilities \rightarrow 595$ - Lebanon VA Medical Center	
	Detail	Groves	Erica	erica.groves@va.gov	Initial Load	$\rm VA \rightarrow Facilities \rightarrow 595$ - Lebanon VA Medical Center	
	Detail	Anna	Gockley	anna.gockley@va.gov	Initial Load	$\rm VA \rightarrow Facilities \rightarrow 595$ - Lebanon VA Medical Center	
	Detail	Rachel	Lowrie	rachel.lowrie@va.gov	Initial Load	$\rm VA \rightarrow Facilities \rightarrow 595$ - Lebanon VA Medical Center	
	Detail	Marion	Mathew	marionmathew430@gmail.com	Active	$\rm VA \rightarrow Facilities \rightarrow 595$ - Lebanon VA Medical Center	
	Detail	Hannah	Richards	hannah.richards1@va.gov	Initial Load	$\rm VA \rightarrow Facilities \rightarrow 595$ - Lebanon VA Medical Center	
	Detail	Gregory	Rupert	gregory.rupert@va.gov	Active	$\rm VA \rightarrow Facilities \rightarrow 595$ - Lebanon VA Medical Center	
	Detail	Evelyn	Smith	esmith62@ycp.edu	Active	$\rm VA \rightarrow Facilities \rightarrow 595$ - Lebanon VA Medical Center	
	Displaying 1 - 10 of 1	0 records.				Firs	t Previous 1 Next L

Repeat the steps in Slides 6-11 till all Roles have been assigned.







User Management (Adding Names to USERS List)

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	Detail	Allard	Ashley	ashley.allard@va.gov	Initial Load	$VA \rightarrow$ Facilities \rightarrow 595 - Lebanon VA Medical Center	
	Detail	Lawson	Eden	eden.lawson@va.gov	Initial Load	VA - Facilities - 595 - Lebanon VA Medical Center	
	Detail	Rolon	Emilissa	emilissa.rolon@va.gov	Initial Load	$\rm VA \rightarrow Facilities \rightarrow 595$ - Lebanon VA Medical Center	
	Detail	Groves	Erica	erica.groves@va.gov	Initial Load	$\rm VA \rightarrow Facilities \rightarrow 595$ - Lebanon VA Medical Center	
	Detail	Anna	Gockley	anna.gockley@va.gov	Initial Loza	$\rm VA \rightarrow Facilities \rightarrow 595$ - Lebanon VA Medical Center	
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	Detail	Marion	Mathew	marionmathew430@gmail.com	Active	$\rm VA \rightarrow Facilities \rightarrow 595$ - Lebanon VA Medical Center	
	Detail	Hannah	Richards	hannah.richards1@va.gov	Initial Load	$\rm VA \rightarrow Facilities \rightarrow 595$ - Lebanon VA Medical Center	
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	Detail	Evelyn	Smith	esmith62@ycp.edu	Active	$\rm VA \rightarrow Facilities \rightarrow 595$ - Lebanon VA Medical Center	
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If the name you are wanting to add is not in your User list, then you will have to add them.

Start by selecting the <u>+New</u> option on the top right of your screen from your Users screen.







User Management (Adding Names to USERS List)

	S. Department Veterans Affairs	va-ams-prod-1b				
Application Management Sy	Application Management System					
≡		⑦ Change Password 🕞 Sign Out				
🛆 Dashboard	New User					
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Application Packets Applicant Selection	Owner*	VA – Facilities – 595 - Lebanon VA Medical Center X V				
Recipients	First Name *	I				
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Eul Terms and Conditions of Use 13 Enkacy: Boligy 15 Copyright © 2022 History LIC, All rights reserved. Version 1.8.8 (20221121-184734) Based on Intellivoor, version 4.73 (20221114-063936) Version 1.8.8 (20221114-063936)						
Enter F	: Should be your facility. First Name, Last Name, and lick Save.	d Email for the new User.				

The Name will not be in the Users list.









Direct Questions to: VHAVA-STEPSupport@va.gov





